

\*\*\* PRESS RELEASE \*\*\*

May 14, 2025

## **Wharton School's Pension Research Council Welcomes J.P. Morgan Asset Management as Associate Member**

The [Pension Research Council](#) at the Wharton School of the University of Pennsylvania is pleased to announce that [J.P. Morgan Asset Management](#) has joined the Council as an Associate Member for 2025.

**Michael Conrath**, Chief Retirement Strategist at J.P. Morgan Asset Management, said, “In today's rapidly changing financial landscape, retirees face unprecedented challenges, from navigating volatile markets to ensuring their savings last through longer lifespans. Our partnership with the Pension Research Council is an important step in addressing these issues. Together, we are committed to fostering innovation and driving meaningful change in the retirement planning industry.”

**Dr. Olivia S. Mitchell**, Professor of Insurance/Risk Management and Applied Economics/Policy, and Executive Director of the Wharton's Pension Research Council at the University of Pennsylvania, said: “On behalf of the Council, I am delighted to welcome J.P. Morgan Asset Management as a member of the PRC. We look forward to developing a close research relationship with J.P. Morgan Asset Management and working together on retirement security.”

### **About J.P. Morgan Asset Management**

J.P. Morgan Asset Management, with assets under management of \$3.6 trillion (as of 3/31/2025), is a global leader in investment management. J.P. Morgan Asset Management's clients include institutions, retail investors and high net worth individuals in every major market throughout the world. J.P. Morgan Asset Management offers global investment management in equities, fixed income, real estate, hedge funds, private equity and liquidity. For more information, visit: [www.jpmorgan.com/am](http://www.jpmorgan.com/am).

**The Pension Research Council** is committed to generating debate on key policy issues affecting pensions and other employee benefits. The Council sponsors interdisciplinary research on private pension and social security programs, as well as related benefit plans in the United States and around the world. It supports scholarly research on global aging, successful retirement, and retirement income security while facilitating access to research and data critical to the investigation of retirement security. Working papers are posted on the [Pension Research Council website](#) and available for download.

### **The Wharton School of the University of Pennsylvania**

Founded in 1881 as the world's first collegiate business school, the [Wharton School](#) of the University of Pennsylvania is shaping the future of business by incubating ideas, driving insights, and creating leaders who change the world. With a faculty of more than 235 renowned professors, Wharton has 5,000 [undergraduate](#), [MBA](#), [executive MBA](#), and [doctoral](#) students. Each year 100,000 professionals from around the world advance their careers through [Wharton Executive Education](#)'s individual, company-customized, and [online](#) programs, and thousands of pre-collegiate students explore business concepts through Wharton's [Global Youth Program](#). More than 105,000 Wharton alumni form a powerful global network of leaders who transform business every day. For more information, visit [www.wharton.upenn.edu](http://www.wharton.upenn.edu).