

*** PRESS RELEASE ***

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Wharton School's Pension Research Council Welcomes Capital Group as Associate Level Member

The [Pension Research Council](#) at the Wharton School of the University of Pennsylvania is pleased to announce that [Capital Group](#) has rejoined the Council as an Associate Level Member of the Council for 2025.

Eugene Han, Vice President at Capital Group said, “The Council's insights into retirement preparation have been invaluable. We are eager to collaborate with our academic and business partners to further research and address retirement challenges both locally and globally.”

[Dr. Olivia S. Mitchell](#), Professor of Insurance/Risk Management and Applied Economics/Policy, and Executive Director of Wharton's Pension Research Council at the University of Pennsylvania, said: “The Council is delighted to continue our research relationship with Capital Group. We look forward to ever-greater collaboration on matters of retirement security and financial literacy.”

About Capital Group

Capital Group, home of American Funds, has been singularly focused on delivering superior results for long-term investors using high-conviction portfolios, rigorous research and individual accountability since 1931. As of September 30, 2024, Capital Group manages more than \$2.8 trillion in equity and fixed income assets for millions of individuals and institutional investors around the world. Capital Group manages equity assets through three investment groups. These groups make investment and proxy voting decisions independently. Fixed income investment professionals provide fixed income research and investment management across the Capital organization; however, for securities with equity characteristics, they act solely on behalf of one of the three equity investment groups. For more information, visit capitalgroup.com.

The Pension Research Council is committed to generating debate on key policy issues affecting pensions and other employee benefits. The Council sponsors interdisciplinary research on private pension and social security programs, as well as related benefit plans in the United States and around the world. It supports scholarly research on global aging, successful retirement, and retirement income security while facilitating access to research and data critical to the investigation of retirement security. Working papers are posted on the [Pension Research Council website](#) and available for download.

The Wharton School of the University of Pennsylvania

Founded in 1881 as the world's first collegiate business school, the [Wharton School](#) of the University of Pennsylvania is shaping the future of business by incubating ideas, driving insights, and creating leaders who change the world. With a faculty of more than 235 renowned professors, Wharton has 5,000 [undergraduate](#), [MBA](#), [executive MBA](#), and [doctoral](#) students. Each year 100,000 professionals from around the world advance their careers through [Wharton Executive Education](#)'s individual, company-customized, and [online](#) programs, and thousands of pre-collegiate students explore business concepts through Wharton's [Global Youth Program](#). More than 105,000 Wharton alumni form a powerful global network of leaders who transform business every day. For more information, visit www.wharton.upenn.edu.