

*** PRESS RELEASE ***

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Wharton School's Pension Research Council Welcomes J.P. Morgan Asset Management as Associate Member

The [Pension Research Council](#) at the Wharton School of the University of Pennsylvania is pleased to announce that [J.P. Morgan Asset Management](#) has joined the Council as an Associate Member of the Council for 2018.

[Ms. Anne Lester](#), a portfolio manager and Head of Retirement Solutions for J.P. Morgan Asset Management, commented, "The Pension Research Council of the Wharton School has made significant contributions to understanding how people worldwide prepare for retirement, and we are proud to provide continued support to this effort. We are committed to helping individuals, financial advisors and plan sponsors improve retirement outcomes, and look forward to working together to advance research, explore policy issues, and develop innovative approaches to retirement in the United States and abroad."

[Olivia S. Mitchell](#), Professor of Insurance/Risk Management and Applied Economics/Policy, and Executive Director of the Wharton's Pension Research Council at the University of Pennsylvania, said: "I am delighted that we are able to strengthen our research relationship with J.P. Morgan Asset Management and extend our joint work on retirement security."

The Pension Research Council is committed to generating debate on key policy issues affecting pensions and other employee benefits. The Council sponsors interdisciplinary research on private pension and social security programs, as well as related benefit plans in the United States and around the world. It supports scholarly research on global aging, successful retirement, and retirement income security while facilitating access to research and data critical to the investigation of retirement security. Recent working papers are available for download at [The Pension Research Council Working Paper Library](#).

The Wharton School of the University of Pennsylvania

Founded in 1881 as the first collegiate business school, the [Wharton School](#) of the University of Pennsylvania is recognized globally for intellectual leadership and ongoing innovation across every major discipline of business education. With a broad global community and one of the most published business school faculties, Wharton creates economic and social value around the world. The School has 5,000 [undergraduate](#), [MBA](#), [executive MBA](#), and [doctoral](#) students; more than 9,000 participants in [executive education programs](#) annually and a powerful [alumni network](#) of 92,000 graduates.

J.P. Morgan Asset Management

J.P. Morgan Asset Management, with assets under management of \$1.7 trillion (as of year-end 2017), is a global leader in investment management. J.P. Morgan Asset Management's clients include institutions, retail investors and high net worth individuals in every major market throughout the world. J.P. Morgan Asset Management offers global investment management in

equities, fixed income, real estate, hedge funds, private equity and liquidity. JPMorgan Chase & Co. (NYSE: JPM), the parent company of J.P. Morgan Asset Management, is a leading global asset management firm with assets of approximately \$2.5 trillion (as of December 31, 2017) and operations worldwide. Information about JPMorgan Chase & Co. is available at www.jpmorganchase.com.